



Link Timeslips to Peachtree

The Timeslips Accounting Link to Peachtree

- Now included with the purchase of Timeslips is the two-way link with Peachtree that makes your daily tasks easier! This link integrates your Peachtree accounting and your Timeslips time and billing solution to virtually eliminate redundant data entry between these two programs. You never have to worry about maintaining two customer lists - Timeslips keeps them constantly in sync.
- You can use Timeslips Accounting Link (TAL) to link Timeslips v10 or higher with Peachtree. TAL allows you to transfer transaction information from Timeslips v10 or higher to Peachtree accounts.

Accessing TAL Pro setup, transfer, synchronization and slip creation information

- TAL Pro for Peachtree includes a separate printed guide, "TAL Pro for Peachtree Quick Start Guide." Use this guide when installing and setting up TAL Pro. TAL Pro for Peachtree also provides a comprehensive Help system that you can access at any time:
 1. Within Timeslips, select Online User's Guide from the Help menu to open the Timeslips Help system.
 2. From the Timeslips Overview Categories list, click Overview of TAL Pro.

Accessing TAL setup and transfer information

If you are using TAL to link Peachtree and Timeslips, you can access Help topics within Timeslips that detail TAL setup and transfer procedures.

With ACT! Link for Peachtree and ACT! by Sage, you'll have the details of your customers and vendors such as credit information, current balance, last invoice and payment, open quotes, sales orders, receipts, and more, right at your fingertips!

1. After installing TAL, open Timeslips.
2. Within Timeslips, select Accounting Link from the Setup menu to open the TAL General Settings dialog box.
3. Click the Linked account program field to open the Account Program Setup wizard.

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4. Use the Account Program Setup wizard to select your accounting package.
5. After completing the wizard, a Help topic specific to your accounting package opens. If needed, you can open these Help topics again by clicking About This Link on the TAL General Settings dialog box.

Example

If you have Timeslips and Peachtree installed on the same workstation, you can use TAL Pro to link their databases. This link eliminates the need to enter data in Timeslips then enter it again in Peachtree (and vice versa).

TAL Pro Requirements

- TAL Prof for Peachtree works with the following versions of Peachtree:

Peachtree First Accounting 2009
Peachtree Accounting 2009
Peachtree Complete Accounting 2009
Peachtree Premium Accounting 2009
Peachtree First Accounting 2008
Peachtree Accounting 2008
Peachtree Complete Accounting 2008
Peachtree Premium Accounting 2008
Peachtree First Accounting 2007
Peachtree Accounting 2007
Peachtree Complete Accounting 2007
Peachtree Premium Accounting 2007

Key Highlights

- Turn Timeslips transactions into Peachtree journal entries
- Peachtree payments, checks, and purchases quickly become Timeslips expense slips
- Client lists of Timeslips synchronized with Peachtree customer list

Requirements

- Integrates with all editions of Peachtree software, versions 2007-2009 and Timeslips 2009, 2008 or 2007.

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Installing TAL

- After installing Timeslips and Peachtree on the same workstation, you can install TAL Pro. You can find detailed installation instructions for TAL Pro on the Timeslips installation CD.
- Within the **\Documentation\Timeslips** folder of the Timeslips installation CD, please open **TALProPT.pdf** and refer to chapter 2 for this information.
- Setting up TAL Pro for use with Peachtree.
- After you install TAL Pro, you must set up TAL Pro before you can use its features.
- When you first install the TAL Pro for Peachtree, you must follow certain setup procedures before using the feature. In addition, you must customize the installation to suit your accounting needs. The following sections detail the common steps you must follow to set up Timeslips for use with TAL Pro.

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Link Timeslips to Peachtree

- The administrator for each program must be present the first time you connect your Timeslips database to your Peachtree database. We recommend the Timeslips administrator be present to set up TAL Pro. If security is used in the Peachtree Company, the Peachtree administrator must be available to set up security settings in the Peachtree Company.

Connecting your Timeslips database and Peachtree Company

After installing Timeslips and Peachtree on the same workstation, you can install TAL Pro. You can find detailed

- Use the Peachtree company field in the TAL Pro Settings dialog box to establish the connection between your Timeslips database and Peachtree Company. When establishing a connection between your Timeslips database and Peachtree company, TAL Pro requires that:

Timeslips is open and it is accessing the Timeslips database to link with Peachtree
Peachtree is open and it is accessing the Peachtree Company to link with Timeslips

- In order to link your Timeslips database and Peachtree Company, you must know the location of your Peachtree Company.
- If you change the Peachtree Company with which you are linking, TAL Pro will clear all account and synchronization settings. These settings include the links you establish in the TAL Pro Linked Data dialog box and the TAL Pro Account Links dialog box.

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Upgrading TAL to TAL Pro

- When you install TAL Pro, TAL features are no longer available. If you disable TAL Pro in the Features Enabled dialog box, TAL is re-enabled.

Setting up Access Rights

- To prevent unauthorized or inexperienced users from performing certain functions related to TAL Pro, Timeslips offers security settings that let you establish system-wide and individual rights.
- You can establish security settings for TAL Pro in Timeslips within the Settings area of the Security Profile dialog box.

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- You can establish security settings for Peachtree within the Maintain Users dialog box.

Synchronizing Names

TAL Pro enables you to synchronize names between Timeslips and Peachtree. This process ensures that information for clients matches information for customers, reducing double-entry.

Creating Slips based on Peachtree Transactions

Peachtree customers use payments, checks, and bills to keep track of money they owe to vendors. TAL Pro enables you to create slips in Timeslips based on Peachtree transactions.

Transferring Transaction Information to Peachtree

When approving bills in Timeslips, TAL Pro can automatically post transaction information to Peachtree accounts, eliminating double entry.

Since 1988 JCS Computer Resource's certified staff recommends, implements and trains on ACT!, Crystal Reports, MAS90, MAS200, Peachtree and Timeslips software solutions. For more information on JCS Computer Resource Corp., please visit www.jcscomputer.com or call 866-467-7672.